

GLOBAL MARKETS CONFERENCE 2021

GLOBAL MARKETS CONFERENCE 2021: Global Markets disrupted?

Wednesday 3 November 2021

Hybrid Event - Join us either online or in person at the Renaissance St Pancras Hotel, London
(all times are in GMT)

08:30 - 09:00 Registration

09:00 - 09:15 Welcome Remarks
Olivier Osty, Head of Global Markets, BNP Paribas

BUILDING BACK A STRONGER EUROPE

09:15 - 10:15

The Covid-19 pandemic has brought about new obstacles for policymakers across Europe with governments and other public-sector bodies across the continent working together to provide a unified economic and fiscal response. To aid in the recovery, access to finance will be vital, with bond issuance from sovereigns, supranationals and agencies (SSAs) playing a critical role in responding to the fiscal pressures and economic damage caused by the crisis. The political landscape is also in question with upcoming elections in France taking place amidst the current backdrop. As governments join forces, collaboration between the EU and the larger European region to fight the crisis could be what unifies and strengthens cross-border diplomacy within the continent. In this panel, our experts discuss what the post-Covid world will look like for European markets.

Joerg Kukies, State Secretary for financial market policy & European policy, Federal Ministry of Finance Germany

Jean Lemierre, Chairman, BNP Paribas

Enrico Letta, Former Prime Minister of Italy & Secretary of the Italian Democratic Party

Helle Thorning-Schmidt, Former Prime Minister of Denmark & Former CEO of Save the Children

Moderator: Olivia Frieser, Global Head of Markets 360, BNP Paribas

10:15 - 10:45 ENERGY TRANSITION: THE PIVOTAL ROLE OF THE MAJORS interview with Bernard Looney, CEO, bp

10:45 - 11:15 Break



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11:15 - 12:00

ARE DIGITAL CURRENCIES AND SMART ASSETS DEMOCRATIZING FINANCE?

New technology is upending everything in our world and the Covid-19 pandemic has only accelerated an already fast-paced pick up in digital connectivity. Digitisation, automation and artificial intelligence continue to reshape finance as we know it, with digital transactions shaking up the pace for what was a traditionally, heavy and slow-moving market. As markets become more and more cash-free, the amount of digital currencies and assets in circulation continues to grow. As central banks now join in on the debate on whether or not to launch their own digital currencies, our panellists explore the future of payments in a digitalised world.

Nathalie Aufjavvre, Director General Financial Stability and Operations, **Banque de France**

Martin Green, CEO, **Cambrian Asset Management**

Neha Narula, Director, Digital Currency Initiative, **MIT Media Lab**

Moderator: San Dhillon, Head of Product, **Exane BNP Paribas**

12:00 - 12:45

SPACs, GAME CHANGER OR SHORT-TERM TREND?

The trend used to be that companies would sell new shares through an initial public offering (IPO). This past year we have now seen a strong re-emergence in investing in SPACs, or special purpose acquisition companies, in the pre-IPO stage. By embracing this disruption, private companies can quickly become public without going through what would typically be a lengthy IPO process. For financial sponsors, SPACs represent a potent investment alternative to mitigate the risks of traditional IPOs in current volatile market conditions. What remains to be seen is whether or not the surge in "blank-check companies" will truly make the IPO obsolete, or whether the market is just another bubble waiting to burst.

John Aylward, CIO, **Sona Asset Management**

Nathalie Gaveau, President, **Tailwind International**

Jean Pierre Mustier, Operating Partner, **Pegasus Acquisition Company Europe**

Martin Blessing, CEO, **The European FinTech IPO Company 1 (EFIC1)**

Moderator: Emmanuel Dray, Global Head of Flow Sales EQD, Global Markets, **BNP Paribas**



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12:45 – 13:10	ENERGY TRANSITION: POWERING A CHANGE IN THE MARKET Carl-Erik Lagercrantz, Chairman & Co-founder, Northvolt Interviewed by Eirik Winter, CEO & Head of CIB Nordic Region, BNP Paribas
13:10 – 14:30	Lunch Break
14:30 – 15:00	A POWERFUL RESTART Rob Kapito, President & Director, BlackRock
15:00 – 15:25	CHANGING THE GAME IN GLOBAL EQUITIES Olivier Osty, Head of Global Markets, BNP Paribas Ben Spruntulis, Head of Cash Equities, Exane BNP Paribas Ashley Wilson, Global Head of Prime Services, Global Markets, BNP Paribas
15:25 – 15:45	BUILDING BACK A STRONGER EUROPE: A FRENCH PERSPECTIVE Clement Beaune, Secretary of State for European affairs, France Interviewed by Luigi Speranza, Chief Global Economist, Markets 360, BNP Paribas
15:45 – 16:15	Break
16:15 – 17:15	KEYNOTE INTERVIEW: WHAT DOES IT MEAN TO BE DISRUPTIVE? Elon Musk, CEO, Tesla and SpaceX Interviewed by Dickson Law, Head of Corporate Sales Asia Pacific, BNP Paribas
17:15 – 18:00	GLOBAL MARKETS DISRUPTED, WHAT'S NEXT? We will discuss the themes touched on throughout the day from the perspective of investors. Ed Eisler, Founder & Chief Investment Officer, Eisler Capital Emmanuel Gavaudan, CEO, Boussard & Gavaudan Harry Schwefel, Co-Chief Investment Officer, Point72 Geraldine Sundstrom, Portfolio Manager, Asset Allocation, PIMCO Moderator: Sam Lynton-Brown, Head of Global Developed Markets Strategy, BNP Paribas



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